

AUTHORIZED AND OUTSTANDING GENERAL OBLIGATION BONDS

As of December 1, 2004

(Thousands)

	<u>Voter Authorization Date</u>	<u>Amount</u>	<u>Bonds Outstanding (a)</u>	<u>CP Program Authorized (b)</u>	<u>Unissued (c)</u>
GENERAL FUND BONDS (Non-Self Liquidating)					
California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002.....	3/5/2002	\$ 2,600,000	\$ 290,075	\$ 1,279,795	\$ 1,030,130
California Library Construction and Renovation Bond Act of 1988.....	11/8/1988	75,000	43,495	0	2,595
California Library Construction and Renovation Bond Act of 2000.....	3/7/2000	350,000	4,510	109,500	235,950
California Park and Recreational Facilities Act of 1984.....	6/5/1984	370,000	102,640	n.a.	1,100
California Parklands Act of 1980.....	11/4/1980	285,000	20,115	n.a.	0
California Safe Drinking Water Bond Law of 1976.....	6/8/1976	175,000	31,150	n.a.	2,500
California Safe Drinking Water Bond Law of 1984.....	11/6/1984	75,000	20,990	n.a.	0
California Safe Drinking Water Bond Law of 1986.....	11/4/1986	100,000	54,095	n.a.	0
California Safe Drinking Water Bond Law of 1988.....	11/8/1988	75,000	47,245	7,100	0
California Wildlife, Coastal, and Park Land Conservation Act of 1988.....	6/7/1988	776,000	363,205	n.a.	7,330
Class Size Reduction Public Education Facilities Bond Act of 1998 (Hi Ed).....	11/3/1998	2,500,000	2,156,155	285,595	0
Class Size Reduction Public Education Facilities Bond Act of 1998 (K-12).....	11/3/1998	6,700,000	6,274,555	26,990	0
Clean Air and Transportation Improvement Bond Act of 1990.....	6/5/1990	1,990,000	1,299,415	218,500	15,630
Clean Water and Water Conservation Bond Law of 1978.....	6/6/1978	375,000	25,705	n.a.	0
Clean Water and Water Reclamation Bond Law of 1988.....	11/8/1988	65,000	44,055	0	0
Clean Water Bond Law of 1970.....	11/3/1970	250,000	3,500	n.a.	0
Clean Water Bond Law of 1974.....	6/4/1974	250,000	7,135	n.a.	0
Clean Water Bond Law of 1984.....	11/6/1984	325,000	66,345	n.a.	0
Community Parklands Act of 1986.....	6/3/1986	100,000	34,610	n.a.	0
County Correctional Facility Capital Expenditure and Youth Facility Bond					
Act of 1988.....	11/8/1988	500,000	275,295	0	0
County Correctional Facility Capital Expenditure Bond Act of 1986.....	6/3/1986	495,000	178,180	n.a.	0
County Jail Capital Expenditure Bond Act of 1981.....	11/2/1982	280,000	37,650	n.a.	0
County Jail Capital Expenditure Bond Act of 1984.....	6/5/1984	250,000	34,500	n.a.	0
Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990.....	6/5/1990	300,000	197,545	59,450	0
Fish and Wildlife Habitat Enhancement Act of 1984.....	6/5/1984	85,000	23,180	n.a.	0
Hazardous Substance Cleanup Bond Act of 1984.....	11/6/1984	100,000	2,500	n.a.	0
Higher Education Facilities Bond Act of 1986.....	11/4/1986	400,000	103,500	n.a.	0
Higher Education Facilities Bond Act of 1988.....	11/8/1988	600,000	282,405	3,440	7,000
Higher Education Facilities Bond Act of June 1990.....	6/5/1990	450,000	231,600	1,000	1,130
Higher Education Facilities Bond Act of June 1992.....	6/2/1992	900,000	616,860	3,140	5,140
Housing and Emergency Shelter Trust Fund Act of 2002.....	11/5/2002	2,100,000	0	980,000	1,120,000
Housing and Homeless Bond Act of 1990.....	6/5/1990	150,000	5,975	n.a.	0
Kindergarten - University Public Education Facilities Bond Act of 2002 (K-12)	11/5/2002	11,400,000	8,530,550	2,869,450	0
Kindergarten - University Public Education Facilities Bond Act of 2002 (Hi-Ed).....	11/5/2002	1,650,000	145,850	1,088,150	416,000
Kindergarten - University Public Education Facilities Bond Act of 2004 (K-12)	3/2/2004	10,000,000	400,000	9,600,000	0
Kindergarten - University Public Education Facilities Bond Act of 2004 (Hi-Ed).....	3/2/2004	2,300,000	0	726,476	1,573,524
Lake Tahoe Acquisitions Bond Act.....	8/2/1982	85,000	21,335	n.a.	0
New Prison Construction Bond Act of 1981.....	6/8/1982	495,000	24,500	n.a.	0
New Prison Construction Bond Act of 1984.....	6/5/1984	300,000	17,500	n.a.	0
New Prison Construction Bond Act of 1986.....	11/4/1986	500,000	141,585	n.a.	0
New Prison Construction Bond Act of 1988.....	11/8/1988	817,000	382,770	12,260	0
New Prison Construction Bond Act of 1990.....	6/5/1990	450,000	209,670	6,125	0

AUTHORIZED AND OUTSTANDING GENERAL OBLIGATION BONDS

(continued)

	<u>Voter Authorization</u>	<u>Bonds</u>		<u>CP Program</u>	
	<u>Date</u>	<u>Amount</u>	<u>Outstanding (a)</u>	<u>Authorized (b)</u>	<u>Unissued (c)</u>
Passenger Rail and Clean Air Bond Act of 1990.....	6/5/1990	\$ 1,000,000	\$ 545,350	\$ 0	\$ 0
Public Education Facilities Bond Act of 1996 (K-12).....	3/26/1996	2,025,000	1,640,930	46,790	0
Public Education Facilities Bond Act of 1996 (Hi-Ed).....	3/26/1996	975,000	843,555	29,630	8,700
1988 School Facilities Bond Act.....	11/8/1988	800,000	394,320	2,665	0
1990 School Facilities Bond Act.....	6/5/1990	800,000	408,730	2,990	0
1992 School Facilities Bond Act.....	11/3/1992	900,000	540,022	6,614	0
Safe, Clean Reliable Water Supply Act of 1996.....	11/5/1996	995,000	598,890	358,115	0
Safe Drinking Water Bond Act of 2000.....	3/7/2000	1,970,000	498,360	585,172	873,800
Safe Neighborhood Parks Bond Act of 2000.....	3/7/2000	2,100,000	1,002,160	545,875	528,805
School Building and Earthquake Bond Act of 1974	11/5/1974	40,000	29,320	n.a.	0
School Facilities Bond Act of 1988.....	6/7/1988	800,000	349,185	n.a.	0
School Facilities Bond Act of 1990.....	11/6/1990	800,000	449,430	0	0
School Facilities Bond Act of 1992.....	6/2/1992	1,900,000	1,111,380	17,290	0
Seismic Retrofit Bond Act of 1996.....	3/26/1996	2,000,000	1,626,355	209,645	0
Senior Center Bond Act of 1984.....	11/6/1984	50,000	4,750	n.a.	0
State School Building Lease-Purchase Bond Law of 1982.....	11/2/1982	500,000	7,250	n.a.	0
State School Building Lease-Purchase Bond Law of 1984.....	11/6/1984	450,000	80,000	n.a.	0
State School Building Lease-Purchase Bond Law of 1986.....	11/4/1986	800,000	226,800	n.a.	0
State, Urban, and Coastal Park Bond Act of 1976.....	11/2/1976	280,000	11,580	n.a.	0
Veterans' Homes Bond Act of 2000.....	3/7/2000	50,000	0	45,000	5,000
Voting Modernization Bond Act of 2002.....	3/5/2002	200,000	61,130	93,870	45,000
Water Conservation and Water Quality Bond Law of 1986.....	6/3/1986	150,000	62,860	n.a.	27,600
Water Conservation Bond Law of 1988.....	11/8/1988	60,000	36,295	11,500	0
Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002.....	11/5/2002	3,440,000	413,645	918,455	2,107,900
Total General Fund Bonds.....		\$ 75,128,000	\$ 33,694,242	\$ 20,150,582	\$ 8,014,834
ENTERPRISE FUND BONDS (Self Liquidating)					
California Water Resources Development Bond Act of 1959.....	11/8/1960	\$ 1,750,000	\$ 749,540	n.a.	\$ 167,600
Veterans Bonds.....	(d)	4,510,000	1,270,685	0	605,585
Total Enterprise Fund Bonds.....		\$ 6,260,000	\$ 2,020,225	\$ 0	\$ 773,185
SPECIAL REVENUE FUND BONDS (Self Liquidating)					
Economic Recovery Bond Act.....	3/2/2004	\$ 15,000,000	\$ 10,896,080	n.a.	\$ 4,103,920
Total Special Revenue Fund Bonds.....		\$ 15,000,000	\$ 10,896,080	\$ 0	\$ 4,103,920
TOTAL GENERAL OBLIGATION BONDS.....		\$ 96,388,000	\$ 46,610,547	\$ 20,150,582	\$ 12,891,939

(a) Includes the initial value of capital appreciation bonds rather than the accreted value.

(b) Represents the total amount of commercial paper authorized by Finance Committees that could be issued for new money projects. Of this amount, no more than \$1.5 billion of commercial paper principal and interest can be owing at any time. As of the date of this table, there is \$763,544,000 of commercial paper issued and outstanding. The bond acts marked as "n.a." are not legally permitted to utilize commercial paper, or all bonds were issued before the commercial paper program began.

(c) Treats full commercial paper authorization as issued; see footnote (b).

(d) Various dates.

SOURCE: State of California, Office of the Treasurer.